

**United States Bankruptcy Court
District of Montana, Butte Division**

IN RE:**SHOOT THE MOON, LLC**

Debtor(s)

Case No. 2:15-bk-60979Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
WESTERN ALLIANCE BANK 501 E Butler Ave Flagstaff, AZ 86001-5952				4,742,824.00 Collateral: 0.00 Unsecured: 4,742,824.00
FIRST INTERSTATE BANK 2601 10TH AVENUE SOUTH Great Falls, MT 59405				958,497.00 Collateral: 0.00 Unsecured: 958,497.00
US FOODS OGDEN 832 Hinkley Dr Ogden, UT 84401-7078				950,000.00
JOHN GOODNOW PO Box 7010 Great Falls, MT 59406-7010				580,000.00
YELLOWSTONE BANK 2000 Overland Ave Billings, MT 59102-6453				534,000.00
BOB GOODNOW				420,000.00
JAN HALL				394,000.00
PRAIRIE MOUNTAIN BANK 1019 7th St S Great Falls, MT 59405-4306				231,261.00 Collateral: 0.00 Unsecured: 231,261.00
PRAIRIE MOUNTAIN BANK 1019 7th St S Great Falls, MT 59405-4306				217,382.00 Collateral: 0.00 Unsecured: 217,382.00
ALLIANCE FUNDING GROUP 3745 W Chapman Ave Ste 200 Orange, CA 92868-1656				290,000.00 Collateral: 85,000.00 Unsecured: 205,000.00
STERLING BANK PO Box 19246 Spokane, WA 99219-9246				142,140.00 Collateral: 0.00 Unsecured: 142,140.00
TOM SIDOR				108,000.00

STERLING BANK	72,525.00
PO Box 19246	Collateral:
Spokane, WA 99219-9246	0.00
	Unsecured:
	72,525.00
TED HATZENBELLER	70,000.00
ALLIANCE FUNDING GROUP	340,000.00
3745 W Chapman Ave Ste 200	Collateral:
Orange, CA 92868-1656	285,300.00
	Unsecured:
	54,700.00
MICHAEL DUBE	44,000.00
55 Tumbleweed Ln	
Great Falls, MT 59404-6354	
ZIOSK	37,000.00
12404 Park Central Dr Ste 350	
Dallas, TX 75251-1805	
LOUIS HATZENBELLER	32,000.00
ARMOND HILL	32,000.00
LONNIE ANDERSON	29,000.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: October 21, 2015Signature: /s/ LANCE J. HATZENBELLER**LANCE J. HATZENBELLER, LIQUIDATING MANAGER**

(Print Name and Title)

**United States Bankruptcy Court
District of Montana, Butte Division**

IN RE:**SHOOT THE MOON, LLC**

Debtor(s)

Case No. 2:15-bk-60979Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 19,925,000.00		
B - Personal Property	Yes	3	\$ 2,847,957.25		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	4		\$ 21,528,822.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	7		\$ 3,282,000.00	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	4			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
TOTAL		23	\$ 22,772,957.25	\$ 24,810,822.00	

B6A (Official Form 6A) (12/07)
IN RE SHOOT THE MOON, LLC

Case No. 2:15-bk-60979

Debtor(s)

(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
1400 Market Place Dr, Great Falls, MT 59404-3465 ON THE BORDER BUILDING, GREAT FALLS, MT	Fee Simple		2,650,000.00	1,806,666.00
1420 Market Place Dr, Great Falls, MT 59404-3465 CHILI'S/MOONSHINE GRILL/CORPORATE OFFICE	Fee Simple		7,975,000.00	5,820,562.00
1599 Yellowstone Ave, Pocatello, ID 83201-4203 POCATELLO, IDAHO CHILI'S	Fee Simple		3,050,000.00	2,108,727.00
2790 N Washington St, Helena, MT 59602-1218 CHILI'S/MOONSHINE GRILL HELENA, MT	Fee Simple		6,250,000.00	4,669,965.00
TOTAL				19,925,000.00

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)
IN RE SHOOT THE MOON, LLC

Case No. 2:15-bk-60979

Debtor(s)

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		***ITEMS LISTED ARE TO THE BEST OF DEBTOR'S KNOWLEDGE. DEBTOR ANTICIPATES AMENDING SCHEDULES AS FURTHER INFORMATION BECOMES AVAILABLE.		0.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X	PETTY CASH AND BAR TILLS IN RESTAURANTS APPROXIMATELY \$600 PER STORE		6,600.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X	ACCOUNT AT COLUMBIA BANK		2,383.65
4. Household goods and furnishings, include audio, video, and computer equipment.	X	ACCOUNTS AT OPPORTUNITY BANK		Unknown
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X	CHECKING ACCOUNTS AT ALLIANCE BANK		7,096.69
6. Wearing apparel.	X	CHECKING ACCOUNTS AT KEY BANK		3,489.52
7. Furs and jewelry.	X	CHECKING ACCOUNTS AT PRAIRIE MOUNTAIN BANK		21,680.00
8. Firearms and sports, photographic, and other hobby equipment.	X	CHECKING ACCOUNTS AT STERLING/UMPQUA		559.39
9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		ART/DECOR		7,100.00
10. Annuities. Itemize and name each issue.	X	CORPORATE ARTWORK LOCATED IN CORPORATE OFFICE		6,600.00
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X	TERM POLICY - NO CASH VALUE NEW YORK LIFE - KEY MEMBER POLICY		0.00
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.				
17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.				
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.				
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.				
26. Boats, motors, and accessories.	X			
		CREDIT CARD PROCESSOR HOLDING MONEY		599,000.00
		PREDATORY LENDING CLAIMS AND USUARY CLAIMS POSSIBLY AGAINST SOME CREDITORS		Unknown
		ALL IDAHO RESTAURANTS HAVE CITY, COUNTY, STATE LIQUOR LICENSES. 9 LICENSES		986,000.00
		ONE MONTANA ALL BEVERAGE LIQUOR LICENSE LOCATED AT ON THE BORDER LOCATION IN GREAT FALLS, MONTANA. (LICENSE OWNED BY SHOOT THE MOON II, LLC)		300,000.00
		TWO WASHINGTON MASTER RESELLER LIQUOR LICENSES. NO VALUE. JUST A FEE PAID		0.00
		2008 CHEVROLET PICKUP OWNED BY SHOOT THE MOON III, LLC TRAILER		6,500.00
				2,000.00

**SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
27. Aircraft and accessories.	X	COMPUTERS AND POS		65,560.00
28. Office equipment, furnishings, and supplies.		FURNITURE		216,900.00
29. Machinery, fixtures, equipment, and supplies used in business.		AUDIO VISUAL		37,250.00
		BAR EQUIPMENT		37,500.00
		COMPACTOR		8,000.00
		KITCHEN EQUIPMENT		200,300.00
		REMODEL EQUIPMENT - CHILI'S RESTAURANT IDAHO FALLS, ID		85,000.00
		REMODEL EQUIPMENT - CHILI'S RESTAURANT IN TWIN FALLS, ID		85,000.00
		SMALLWARES		56,250.00
		FOOD/PERISHABLES/CHEMICALS		55,000.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		LIQUOR/BEER/WINE		42,438.00
		WASTE OIL STORAGE/FILTRATION		9,750.00

0 continuation sheets attached

(Include amounts from any continuation sheets attached.
Report total also on Summary of Schedules.)

B6C (Official Form 6C) (0-7/15)
IN RE SHOOT THE MOON, LLC

Case No. 2:15-bk-60979

Debtor(s)

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemptions to which debtor is entitled under:
(Check one box)

- 11 U.S.C. § 522(b)(2)
 11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$155,675. *

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
Not Applicable			

* Amount subject to adjustment on 4/1/16 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6D (Official Form 6D) (12/07)
IN RE SHOOT THE MOON, LLC

Case No. 2:15-bk-60979

Debtor(s)

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. ALLIANCE FUNDING GROUP 3745 W Chapman Ave Ste 200 Orange, CA 92868-1656	X	REMODEL EQUIPMENT - CHILI'S RESTAURANT IN TWIN FALLS, ID SECURITY AGREEMENT VALUE \$ 285,300.00				340,000.00	54,700.00
ACCOUNT NO. ALLIANCE FUNDING GROUP 3745 W Chapman Ave Ste 200 Orange, CA 92868-1656		REMODEL EQUIPMENT - CHILI'S RESTAURANT IDAHO FALLS, ID SECURITY AGREEMENT VALUE \$ 85,000.00				290,000.00	205,000.00
ACCOUNT NO. 2285 FIRST INTERSTATE BANK 2601 10TH AVENUE SOUTH Great Falls, MT 59405	X	BOISE PURCHASE SECURITY AGREEMENT VALUE \$ 2,650,000.00				133,075.00	
ACCOUNT NO. 3715 FIRST INTERSTATE BANK 2601 10TH AVENUE SOUTH Great Falls, MT 59405	X	CHILI'S/MOONSHINE BUILDING, GREAT FALLS, MT Mortgage VALUE \$ 7,975,000.00				1,746,169.00	
Subtotal (Total of this page)						\$ 2,509,244.00	\$ 259,700.00
Total (Use only on last page)						\$	\$

3 continuation sheets attached

Subtotal
(Total of this page)Total
(Use only on last page)(Report also on
Summary of
Schedules.)(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

B6D (Official Form 6D) (12/07) - Cont.

IN RE SHOOT THE MOON, LLC

Case No. 2:15-bk-60979

Debtor(s)

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL			UNSECURED PORTION, IF ANY
				CONTINGENT	UNLIQUIDATED	DISPUTED	
ACCOUNT NO. 7152 FIRST INTERSTATE BANK 2601 10TH AVENUE SOUTH Great Falls, MT 59405	X		CHILI'S/MOONSHINE BUILDING, GREAT FALLS, MT Mortgage VALUE \$ 7,975,000.00				4,074,393.00
ACCOUNT NO. 3780 FIRST INTERSTATE BANK 2601 10TH AVENUE SOUTH Great Falls, MT 59405	X		CHILI'S/MOONSHINE BUILDING, HELENA, MT VALUE \$ 6,250,000.00				1,867,986.00
ACCOUNT NO. 3782 FIRST INTERSTATE BANK 2601 10TH AVENUE SOUTH Great Falls, MT 59405			CHILI'S/MOONSHINE BUILDING, HELENA, MT Mortgage VALUE \$ 6,250,000.00				2,801,979.00
ACCOUNT NO. 2665 FIRST INTERSTATE BANK 2601 10TH AVENUE SOUTH Great Falls, MT 59405			ON THE BORDER BOISE OPERATING SECURITY AGREEMENT VALUE \$				958,497.00 958,497.00
ACCOUNT NO. 2050 FIRST INTERSTATE BANK 2601 10TH AVENUE SOUTH Great Falls, MT 59405			ON THE BORDER BUILDING, GREAT FALLS, MT Mortgage VALUE \$ 2,650,000.00				290,718.00
ACCOUNT NO. 4465 FIRST INTERSTATE BANK 2601 10TH AVENUE SOUTH Great Falls, MT 59405			LIQUOR LICENSE - ON THE BORDER, GREAT FALLS, MT SECURITY AGREEMENT VALUE \$ 300,000.00				128,273.00
Sheet no. 1 of 3 continuation sheets attached to Schedule of Creditors Holding Secured Claims				Subtotal (Total of this page)	\$10,121,846.00	\$ 958,497.00	
				Total (Use only on last page)	\$	\$	

(Report also on
Summary of
Schedules.)(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

B6D (Official Form 6D) (12/07) - Cont.

IN RE SHOOT THE MOON, LLC

Case No. 2:15-bk-60979

Debtor(s)

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL			UNSECURED PORTION, IF ANY
				CONTINGENT	UNLIQUIDATED	DISPUTED	
ACCOUNT NO. 0501 FIRST INTERSTATE BANK 2601 10TH AVENUE SOUTH Great Falls, MT 59405			ON THE BORDER BUILDING, GREAT FALLS, MT Mortgage VALUE \$ 2,650,000.00				1,162,873.00
ACCOUNT NO. 6198 PRAIRIE MOUNTAIN BANK 1019 7th St S Great Falls, MT 59405-4306	X		VALUE \$				217,382.00 217,382.00
ACCOUNT NO. 6281 PRAIRIE MOUNTAIN BANK 1019 7th St S Great Falls, MT 59405-4306			VALUE \$				0.00
ACCOUNT NO. 6364 PRAIRIE MOUNTAIN BANK 1019 7th St S Great Falls, MT 59405-4306			VALUE \$				231,261.00 231,261.00
ACCOUNT NO. 1435 ROCKY MOUNTAIN BANK 2405 HIGHWAY 93 N KALISPELL, MT 59901	X		ON THE BORDER BUILDING, GREAT FALLS, MT Mortgage VALUE \$ 2,650,000.00				220,000.00
ACCOUNT NO. 7865 STERLING BANK PO Box 19246 Spokane, WA 99219-9246	X		VALUE \$				142,140.00 142,140.00

Sheet no. **2** of **3** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Subtotal (Total of this page)	\$ 1,973,656.00	\$ 590,783.00
Total (Use only on last page)	\$	\$

(Report also on
Summary of
Schedules.) (If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

B6D (Official Form 6D) (12/07) - Cont.

IN RE SHOOT THE MOON, LLC

Case No. 2:15-bk-60979

Debtor(s)

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL			UNSECURED PORTION, IF ANY
				CONTINGENT	UNLIQUIDATED	DISPUTED	
ACCOUNT NO. 4112 STERLING BANK PO Box 19246 Spokane, WA 99219-9246							72,525.00
ACCOUNT NO. 9961 WESTERN ALLIANCE BANK 501 E Butler Ave Flagstaff, AZ 86001-5952	X		CHILI'S POCATELLO BUILDING Mortgage VALUE \$ 3,050,000.00				2,108,727.00
ACCOUNT NO. 4921 WESTERN ALLIANCE BANK 501 E Butler Ave Flagstaff, AZ 86001-5952			CHILI'S IDAHO OPERATIONS/FFE SECURITY AGREEMENT VALUE \$				4,742,824.00
ACCOUNT NO. ZIONS BANK 800 W Main St Ste 100 Boise, ID 83702-5947							Unknown
ACCOUNT NO.			VALUE \$				
ACCOUNT NO.			VALUE \$				
ACCOUNT NO.			VALUE \$				

Sheet no. **3** of **3** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Subtotal (Total of this page)	\$ 6,924,076.00	\$ 4,815,349.00
Total (Use only on last page)	\$ 21,528,822.00	\$ 6,624,329.00

(Report also on
Summary of
Schedules.)
(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6F (Official Form 6F) (12/07)
IN RE SHOOT THE MOON, LLC

Case No. 2:15-bk-60979

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ADVANCE RESTAURANT FINANCE 3 Waters Park Dr Ste 231 San Mateo, CA 94403-1169	X	CASH ADVANCE LOAN				0.00
ACCOUNT NO. ARCH CAPITAL 160 Pearl St New York, NY 10005-1617	X	CASH ADVANCE LOAN				0.00
ACCOUNT NO. ARMOND HILL		PERSONAL LOAN				32,000.00
ACCOUNT NO. AXIS CAPITAL 308 N Locust St Ste 100 Grand Island, NE 68801-5985		CASH ADVANCE LOAN				0.00
Subtotal (Total of this page)						\$ 32,000.00
Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						\$

6 continuation sheets attached

IN RE SHOOT THE MOON, LLC

Case No. 2:15-bk-60979

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	AMOUNT OF CLAIM
ACCOUNT NO. BOB GOODNOW		PERSONAL LOAN			420,000.00
ACCOUNT NO. CAN CAPITAL 414 W 14th St New York, NY 10014-1030	X	CASH ADVANCE LOAN			0.00
ACCOUNT NO. CAPITAL STACK 11 Broadway New York, NY 10004-1303	X	CASH ADVANCE LOAN			0.00
ACCOUNT NO. CORE FUND CAPITAL 512 Palo Pinto St Weatherford, TX 76086-4128		CASH ADVANCE LOAN			0.00
ACCOUNT NO. DAVID ANDERSON		PERSONAL LOAN			27,000.00
ACCOUNT NO. EBF PARTNERS LLC 2001 NW 107th Ave Ste 300 Miami, FL 33172-2507	X	CASH ADVANCE LOAN			0.00
ACCOUNT NO. EMPOWER LENDING POWERUP 111 Great Neck Rd Ste 216 Great Neck, NY 11021-5408	X	CASH ADVANCE LOAN			0.00
Sheet no. <u>1</u> of <u>6</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	\$ 447,000.00	
			Total		
			(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		
				\$	

IN RE SHOOT THE MOON, LLC

Case No. 2:15-bk-60979

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	AMOUNT OF CLAIM
ACCOUNT NO.	X	CASH ADVANCE LOAN			0.00
FORA FINANCIAL 242 W 36th St New York, NY 10018-7542					
ACCOUNT NO.	X	CASH ADVANCE LOAN			0.00
FUNDING METRICS LENDINI 884 Town Center Dr Langhorne, PA 19047-1748					
ACCOUNT NO.	X	CASH ADVANCE LOAN			0.00
GIBRALTOR 400 Skokie Blvd # 375 Northbrook, IL 60062-7928					
ACCOUNT NO.	X	CASH ADVANCE LOAN			0.00
GLOBAL MERCHANT 64 Beaver St New York, NY 10004-2508					
ACCOUNT NO.	X	CASH ADVANCE LOAN			0.00
GLOBAL MERCHANT 64 Beaver St New York, NY 10004-2508					
ACCOUNT NO.	X	CASH ADVANCE LOAN			0.00
GREENBOX CAPITAL 111 NW 183rd St Ste 316 Miami Gardens, FL 33169-4599					
ACCOUNT NO.	X	CASH ADVANCE LOAN			0.00
HIGH SPEED CAPITAL					
Sheet no. <u>2</u> of <u>6</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	\$	
			Total		
			(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		
				\$	

IN RE SHOOT THE MOON, LLC

Case No. 2:15-bk-60979

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	AMOUNT OF CLAIM
ACCOUNT NO.					
INTERNAL REVENUE SERVICE PO Box 7346 Philadelphia, PA 19101-7346					0.00
ACCOUNT NO.	X	CASH ADVANCE LOAN			
IOU CENTRAL 600 Townpark Ln NW Ste 100 Kennesaw, GA 30144-3736	X				0.00
ACCOUNT NO.					
JAN HALL					394,000.00
ACCOUNT NO.	X	PERSONAL LOAN			
JOHN GOODNOW PO Box 7010 Great Falls, MT 59406-7010	X				580,000.00
ACCOUNT NO.		CASH ADVANCE LOAN			
LEX GROUP 369 Lexington Ave New York, NY 10017-6506					0.00
ACCOUNT NO.		PERSONAL LOAN			
LONNIE ANDERSON					29,000.00
ACCOUNT NO.		PERSONAL LOAN			
LOUIS HATZENBELLER					32,000.00
Sheet no. <u>3</u> of <u>6</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	\$ 1,035,000.00	
			Total		
			(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		
				\$	

B6F (Official Form 6F) (12/07) - Cont.

IN RE SHOOT THE MOON, LLC

Case No. 2:15-bk-60979

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	AMOUNT OF CLAIM
ACCOUNT NO. MERCHANT FUNDING 280 N Old Woodward Ave Birmingham, MI 48009-5300	X	CASH ADVANCE LOAN			0.00
ACCOUNT NO. MICHAEL DUBE 55 Tumbleweed Ln Great Falls, MT 59404-6354	X	2015-08-04 2015-08-04 PERSONAL LOAN			44,000.00
ACCOUNT NO. MONTANA DEPARTMENT OF REVENUE PO Box 7701 Helena, MT 59604-7701					0.00
ACCOUNT NO. NEW LOGIC 414 W 14th St New York, NY 10014-1030	X	CASH ADVANCE LOAN			0.00
ACCOUNT NO. ON DECK CAPITAL		CASH ADVANCE LOAN			0.00
ACCOUNT NO. PEARL ALPHA FUND ALPHA MAKEUP	X	CASH ADVANCE LOAN			0.00
ACCOUNT NO. PETER WILSON		PERSONAL LOAN			25,000.00
Sheet no. 4 of 6 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	\$ 69,000.00	
			Total		
			(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		
				\$	

IN RE SHOOT THE MOON, LLC

Case No. 2:15-bk-60979

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	AMOUNT OF CLAIM
ACCOUNT NO.	X	CASH ADVANCE LOAN			0.00
QUICK FIX CAPITAL 884 Town Center Dr Langhorne, PA 19047-1748					
ACCOUNT NO.	X	CASH ADVANCE LOAN			0.00
RICHMOND CAPITAL GROUP 125 Maiden Ln Rm 501 New York, NY 10038-4722					
ACCOUNT NO.		PERSONAL LOAN			70,000.00
TED HATZENBELLER					
ACCOUNT NO.		PERSONAL LOAN			108,000.00
TOM SIDOR					
ACCOUNT NO.					950,000.00
US FOODS OGDEN 832 Hinkley Dr Ogden, UT 84401-7078					
ACCOUNT NO.	X	CASH ADVANCE LOAN			0.00
WG FINANCING 871 Coronado Center Dr Ste 200 Henderson, NV 89052-3977					
ACCOUNT NO.	X	CASH ADVANCE LOAN			0.00
WINDSET 4168 W 12600 S Fl 2 Riverton, UT 84096-7470					
Sheet no. <u>5</u> of <u>6</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	\$ <u>1,128,000.00</u>	
			Total		
			(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		
				\$	

IN RE SHOOT THE MOON, LLC

Case No. 2:15-bk-60979

Debtor(s)

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	AMOUNT OF CLAIM
ACCOUNT NO.		CASH ADVANCE LOAN			0.00
WORLD GLOBAL 141 NE 3rd Ave Miami, FL 33132-2207					
ACCOUNT NO.					534,000.00
YELLOWSTONE BANK 2000 Overland Ave Billings, MT 59102-6453					
ACCOUNT NO.					37,000.00
ZIOSK 12404 Park Central Dr Ste 350 Dallas, TX 75251-1805					
ACCOUNT NO.					
ACCOUNT NO.					
ACCOUNT NO.					
ACCOUNT NO.					
ACCOUNT NO.					
Sheet no. 6 of 6 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal (Total of this page)	\$ 571,000.00	
			Total		
			(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		
				\$ 3,282,000.00	

B6G (Official Form 6G) (12/07)
IN RE SHOOT THE MOON, LLC

Case No. 2:15-bk-60979

Debtor(s)

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
CHILI'S - NAGOYA - HELENA	LEASE FOR CHILI'S IN HELENA, MONTANA LOCATION.
SHOOT THE MOON OF MONTANA REALTY, LLC 1420 Market Place Dr Great Falls, MT 59404-3465	SHOOT THE MOON OF MONTANA REALTY, LLC OWNS THE BUILDING AND TOM LEE, LLC OWNS THE OPERATIONS
CHILI'S - DOWNTOWN SPOKANE	LEASE FOR CHILI'S LOCATION - DOWNTOWN SPOKANE, WASHINGTON
BRINKER INTERNATIONAL 6820 Lyndon B Johnson Fwy Dallas, TX 75240-6511	
CHILI'S - NORTHTOWN MALL	LEASE FOR CHILI'S LOCATION - NORTHTOWN MALL
GENERAL GROWTH PROPERTIES JIM DIX NORTHTOWN MALL PO Box 86 Minneapolis, MN 55486-0086	
CHILI'S - BROADWAY	LEASE FOR CHILI'S LOCATION AT BROADWAY
VEREIT AMERICAN REALTY CAPITAL PROPERTIES 2325 E Camelback Rd Phoenix, AZ 85016-3422	
CHILI'S - FRANKLIN	LEASE FOR CHILI'S LOCATION AT FRANKLIN
FRANKLIN TOWN PLAZA, LLC MARY GUNN 833 W Broad St Ste 300 Boise, ID 83702-7141	
CHILI'S - COEUR d'ALENE, IDAHO	LEASE FOR CHILI'S LOCATION IN COEUR d'ALENE, IDAHO
BRINKER INTERNATIONAL 6820 Lyndon B Johnson Fwy Dallas, TX 75240-6511	
CHILI'S - NAMPA, IDAHO	LEASE FOR CHILI'S LOCATION IN NAMPA, IDAHO (UNDER CONSTRUCTION)
TERRAFORM JASON SMITH 6770 S 900 E Ste 102 Midvale, UT 84047-1710	
CHILI'S - POCATELLO	LEASE FOR CHILI'S LOCATION IN POCATELLO, IDAHO
SHOOT THE MOON OF IDAHO REALTY, LLC 1420 Market Place Dr Great Falls, MT 59404-3465	
CHILI'S - TWIN FALLS IDAHO	LEASE FOR CHILI'S LOCATION IN TWIN FALLS, IDAHO
MELDCO, INC. LEE ORR MAGIC VALLEY MALL 1485 Pole Line Rd E Ofc Twin Falls, ID 83301-8319	

B6G (Official Form 6G) (12/07) - Cont.
IN RE SHOOT THE MOON, LLCCase No. 2:15-bk-60979

Debtor(s)

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
CHILI'S/MOONSHINE GRILL - GREAT FALLS	LEASE FOR CHILI'S/MOONSHINE GRILL LOCATION IN
SHOOT THE MOON OF MONTANA REALTY, LLC 1420 Market Place Dr Great Falls, MT 59404-3465	GREAT FALLS, MT
CHILI'S/ON THE BORDER - MERIDIAN	LEASE FOR CHILI'S/ON THE BORDER LOCATED IN MERIDIAN, IDAHO
GATEWAY MARKETPLACE COLLIERS INTERNATIONAL 755 W Front St Ste 300 Boise, ID 83702-5802	
CHILI'S - IDAHO FALLS	LEASE FOR IDAHO FALLS LOCATION
BRINKER INTERNATIONAL 6820 Lyndon B Johnson Fwy Dallas, TX 75240-6511	
ON THE BORDER - BOISE, IDAHO	LEASE FOR ON THE BORDER LOCATION IN BOISE, IDAHO
BOISE SPECTRUM - DUNLAP PO Box 413019 Salt Lake City, UT 84141-3019	
ON THE BORDER - GREAT FALLS	LEASE FOR ON THE BORDER LOCATION IN GREAT FALLS, MONTANA
SHOOT THE MOON II REALTY, LLC 1420 Market Place Dr Great Falls, MT 59404-3465	

B6H (Official Form 6H) (12/07)
IN RE SHOOT THE MOON, LLCCase No. **2:15-bk-60979**

Debtor(s)

(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
DENNIS CONNER 2201 Cherry Dr Great Falls, MT 59404-3514	HIGH SPEED CAPITAL
GREGORY S. TIERNEY	JOHN GOODNOW PO Box 7010 Great Falls, MT 59406-7010
GREGORY TIERNEY 75 Spring Tree Rd Great Falls, MT 59404-6473	MICHAEL DUBE 55 Tumbleweed Ln Great Falls, MT 59404-6354
JOHN W. BLOEMENDAAL 300 40th Ave S Great Falls, MT 59405-7325	HIGH SPEED CAPITAL
JOHN W. BLOEMENDAAL	JOHN GOODNOW PO Box 7010 Great Falls, MT 59406-7010
KENNETH HATZENBELLER 4231 Flood Rd Great Falls, MT 59404-5402	MICHAEL DUBE 55 Tumbleweed Ln Great Falls, MT 59404-6354
KENNETH J. HATZENBELLER	HIGH SPEED CAPITAL
SHOOT THE MOON 22, LLC 1420 Market Place Dr Great Falls, MT 59404-3465	JOHN GOODNOW PO Box 7010 Great Falls, MT 59406-7010
	MICHAEL DUBE 55 Tumbleweed Ln Great Falls, MT 59404-6354
	STERLING BANK PO Box 19246 Spokane, WA 99219-9246
	GIBRALTOR 400 Skokie Blvd # 375 Northbrook, IL 60062-7928
	GLOBAL MERCHANT 64 Beaver St New York, NY 10004-2508
	IOU CENTRAL 600 Townpark Ln NW Ste 100 Kennesaw, GA 30144-3736

B6H (Official Form 6H) (12/07) - Cont.
IN RE SHOOT THE MOON, LLCCase No. **2:15-bk-60979**

Debtor(s)

(If known)

SCHEDULE H - CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
SHOOT THE MOON 4, LLC 1420 Market Place Dr Great Falls, MT 59404-3465	ADVANCE RESTAURANT FINANCE 3 Waters Park Dr Ste 231 San Mateo, CA 94403-1169
	WG FINANCING 871 Coronado Center Dr Ste 200 Henderson, NV 89052-3977
	ARCH CAPITAL 160 Pearl St New York, NY 10005-1617
	HIGH SPEED CAPITAL GLOBAL MERCHANT 64 Beaver St New York, NY 10004-2508
	WINDSET 4168 W 12600 S Fl 2 Riverton, UT 84096-7470
SHOOT THE MOON 5, LLC 1420 Market Place Dr Great Falls, MT 59404-3465	MERCHANT FUNDING 280 N Old Woodward Ave Birmingham, MI 48009-5300
	WG FINANCING 871 Coronado Center Dr Ste 200 Henderson, NV 89052-3977
	EBF PARTNERS LLC 2001 NW 107th Ave Ste 300 Miami, FL 33172-2507
	STERLING BANK PO Box 19246 Spokane, WA 99219-9246
	GLOBAL MERCHANT 64 Beaver St New York, NY 10004-2508
	MERCHANT FUNDING 280 N Old Woodward Ave Birmingham, MI 48009-5300
	QUICK FIX CAPITAL 884 Town Center Dr Langhorne, PA 19047-1748
	EMPOWER LENDING POWERUP 111 Great Neck Rd Ste 216 Great Neck, NY 11021-5408
	GREENBOX CAPITAL 111 NW 183rd St Ste 316 Miami Gardens, FL 33169-4599
SHOOT THE MOON ENTERPRISES, LLC	FIRST INTERSTATE BANK

B6H (Official Form 6H) (12/07) - Cont.

IN RE SHOOT THE MOON, LLCCase No. **2:15-bk-60979**

Debtor(s)

(If known)

SCHEDULE H - CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
1420 Market Place Dr Great Falls, MT 59404-3465	2601 10TH AVENUE SOUTH Great Falls, MT 59405 FIRST INTERSTATE BANK 2601 10TH AVENUE SOUTH Great Falls, MT 59405 FIRST INTERSTATE BANK 2601 10TH AVENUE SOUTH Great Falls, MT 59405 CAPITAL STACK 11 Broadway New York, NY 10004-1303 ROCKY MOUNTAIN BANK 2405 HIGHWAY 93 N KALISPELL, MT 59901 FIRST INTERSTATE BANK 2601 10TH AVENUE SOUTH Great Falls, MT 59405 NEW LOGIC 414 W 14th St New York, NY 10014-1030 GLOBAL MERCHANT 64 Beaver St New York, NY 10004-2508 IOU CENTRAL 600 Townpark Ln NW Ste 100 Kennesaw, GA 30144-3736 MERCHANT FUNDING 280 N Old Woodward Ave Birmingham, MI 48009-5300 CAN CAPITAL 414 W 14th St New York, NY 10014-1030 FORA FINANCIAL 242 W 36th St New York, NY 10018-7542 JOHN GOODNOW PO Box 7010 Great Falls, MT 59406-7010 MICHAEL DUBE 55 Tumbleweed Ln Great Falls, MT 59404-6354 GIBRALTOR 400 Skokie Blvd # 375 Northbrook, IL 60062-7928 GLOBAL MERCHANT 64 Beaver St
SHOOT THE MOON GRIZZLY, LLC 1420 Market Place Dr Great Falls, MT 59404-3465	
SHOOT THE MOON II REALTY, LLC 1420 Market Place Dr Great Falls, MT 59404-3465	
SHOOT THE MOON II, LLC 1420 Market Place Dr Great Falls, MT 59404-3465	
SHOOT THE MOON III, LLC 1420 Market Place Dr Great Falls, MT 59404-3465	
SHOOT THE MOON OF IDAHO 1420 Market Place Dr Great Falls, MT 59404-3465	

B6H (Official Form 6H) (12/07) - Cont.

IN RE SHOOT THE MOON, LLC

Case No. 2:15-bk-60979

Debtor(s)

(If known)

SCHEDULE H - CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
SHOOT THE MOON OF IDAHO REALTY, LLC 1420 Market Place Dr Great Falls, MT 59404-3465	New York, NY 10004-2508 IOU CENTRAL 600 Townpark Ln NW Ste 100 Kennesaw, GA 30144-3736
SHOOT THE MOON OF MONTANA, LLC 1420 Market Place Dr Great Falls, MT 59404-3465	ALLIANCE FUNDING GROUP 3745 W Chapman Ave Ste 200 Orange, CA 92868-1656 WESTERN ALLIANCE BANK 501 E Butler Ave Flagstaff, AZ 86001-5952
SHOOT THE MOON OF WASHINGTON, LLC 1420 Market Place Dr Great Falls, MT 59404-3465	GLOBAL MERCHANT 64 Beaver St New York, NY 10004-2508 MERCHANT FUNDING 280 N Old Woodward Ave Birmingham, MI 48009-5300
SHOOT THE MOON X REALTY, LLC 1420 Market Place Dr Great Falls, MT 59404-3465	FUNDING METRICS LENDINI 884 Town Center Dr Langhorne, PA 19047-1748 RICHMOND CAPITAL GROUP 125 Maiden Ln Rm 501 New York, NY 10038-4722 GLOBAL MERCHANT 64 Beaver St New York, NY 10004-2508 ADVANCE RESTAURANT FINANCE 3 Waters Park Dr Ste 231 San Mateo, CA 94403-1169 MERCHANT FUNDING 280 N Old Woodward Ave Birmingham, MI 48009-5300
	 ARCH CAPITAL 160 Pearl St New York, NY 10005-1617 QUICK FIX CAPITAL 884 Town Center Dr Langhorne, PA 19047-1748 PEARL ALPHA FUND ALPHA MAKEUP PRAIRIE MOUNTAIN BANK 1019 7th St S Great Falls, MT 59405-4306

B6 Declaration (Official Form 6 - Declaration) (12/07)
IN RE SHOOT THE MOON, LLC

Case No. 2:15-bk-60979

Debtor(s)

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES**DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____ Signature: _____ Debtor

Date: _____ Signature: _____ (Joint Debtor, if any)
[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer _____ Social Security No. (Required by 11 U.S.C. § 110.) _____

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.

Address _____

Signature of Bankruptcy Petition Preparer _____ Date _____

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **LIQUIDATING MANAGER** _____ (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the **SHOOT THE MOON, LLC** _____ (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 24 sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: October 21, 2015 Signature: /s/ LANCE J. HATZENBELLER

LANCE J. HATZENBELLER

(Print or type name of individual signing on behalf of debtor)

An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Montana, Butte Division**

IN RE:**SHOOT THE MOON, LLC**

Debtor(s)

Case No. 2:15-bk-60979Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101(2),(31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

0.00 SHOOT THE MOON 22, LLC

YEAR-TO-DATE (2015) \$1,304,491.00

(2014) \$1,538,480.00

(2013) \$1,514,352.00

0.00 SHOOT THE MOON 4, LLC

YEAR-TO-DATE (2015) \$1,553,235.00

(2014) \$1,937,920.00

(2013) \$1,968,000.00

0.00 SHOOT THE MOON 5, LLC

YEAR-TO-DATE (2015) \$1,257,393.00

(2014) \$1,650,755.00

(2013) \$1,733,338.00

0.00 SHOOT THE MOON ENTERPRISES, LLC

YEAR-TO-DATE (2015) \$4,272,460.00

(2014) \$4,742,210.00

(2013) \$5,928,508.00

0.00 SHOOT THE MOON II OF IDAHO, LLC

YEAR-TO-DATE (2015) \$1,150,594.00

(2014) \$1,453,090.00

(2013) \$1,556,889.00

0.00 SHOOT THE MOON II REALTY, LLC

YEAR-TO-DATE (2015) \$180,000.00

(2014) \$240,000.00

(2013) \$245,556.00

0.00 SHOOT THE MOON II, LLC

YEAR-TO-DATE (2015) \$849,619.00

(2014) \$1,159,515.00

(2013) \$1,248,480.00

0.00 SHOOT THE MOON III, LLC

YEAR-TO-DATE (2015) \$2,657,059.00

(2014) \$3,284,046.00

(2013) \$3,380,339.00

0.00 SHOOT THE MOON MONTANA REALTY, LLC

YEAR-TO-DATE (2015) \$635,400.00

(2014) \$1,058,742.00

(2013) \$960,000.00

0.00 SHOOT THE MOON OF IDAHO, LLC

YEAR-TO-DATE (2015) \$5,823,110.21

(2014) \$7,294,045.00

(2013) \$7,535,064.00

0.00 SHOOT THE MOON OF WASHINGTON, LLC

YEAR-TO-DATE (2015) \$2,014,877.40

(2014) \$2,620,862.00

(2013) \$2,656,624.00

0.00 SHOOT THE MOON REALTY, LLC (IDAHO)

YEAR-TO-DATE (2015) \$180,000.00

(2014) \$240,000.00

(2013) \$240,000.00

0.00 SHOOT THE MOON X REALTY, LLC

YEAR-TO-DATE (2015) \$0.00

(2014) \$938,325.00

(2013) \$319,682.00

0.00 SHOOT THE MOON X, LLC

YEAR-TO-DATE (2015) \$0.00

(2014) \$0.00

(2013) \$1,134,493.00

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

- None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,255.* If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

*Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATE OF PAYMENTS/TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
—		0.00	0.00

DEBTOR IS IN THE PROCESS OF ACQUIRING THIS LIST AND WILL AMEND UPON COMPLETION

- None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

- None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
POWERUP LENDING GROUP, LTD. v. SHOOT THE MOON 5, LLC D/B/A CHILI'S GRILL AND BAR, KENNETH J. HATZENBELLER AND DR. JOHN W. BLOEMENDAAL	COLLECTION	UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF NEW YORK	PENDING

- None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

- None a. List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
BRINKER INTERNATIONAL 6820 Lyndon B Johnson Fwy Dallas, TX 75240-6511	10/21/2015	PROMISSORY NOTE SECURED WITH CHATTELS

- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

- None a. List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
GARY S. DESCHENES PO Box 3466 Great Falls, MT 59403-3466	10/6/2015 10/14/15 10/16/15	\$7,500.00 PAID BY VICKIE HATZENBELLER \$5,000.00 PAID BY SHOOT THE MOON \$20,000.00 PAID BY SHOOT THE MOON
INVERNESS GROUP, LLC PO Box 861 Lake Oswego, OR 97034-0140	10/21/15	\$2,500.00 PAID BY SHOOT THE MOON

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
PRAIRIE MOUNTAIN BANK 1019 7th St S Great Falls, MT 59405-4306		0.00

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

- None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

		LAST FOUR DIGITS OF SOCIAL- SECURITY OR OTHER INDIVIDUAL	TAXPAYER-I.D. NO. (ITIN)/COMPLETE EIN	ADDRESS	NATURE OF BUSINESS OPERATING ENTITY	BEGINNING AND ENDING DATES 9/20/05 TO 10/21/15
NAME						
SHOOT THE MOON ENTERPRISES, LLC			36-4580505	1420 Market Place Dr Great Falls, MT 59404-3465	REAL PROPERTY MANAGEMENT	3/17/08 TO 10/21/15
SHOOT THE MOON REALTY, LLC	26-2230106			1420 Market Place Dr Great Falls, MT 59404-3465	RESTAURANT OPERATIONS	4/27/06 TO 10/21/15
SHOOT THE MOON OF IDAHO, LLC	20-4764591			1420 Market Place Dr Great Falls, MT 59404-3465	RESTAURANT OPERATIONS	4/28/06 TO 10/21/15
SHOOT THE MOON OF WASHINGTON, LLC	20-4754112			1420 Market Place Dr Great Falls, MT 59404-3465	RESTAURANT OPERATIONS	4/27/06 TO 10/21/15
SHOOT THE MOON, LLC	20-476963			1420 Market Place Dr Great Falls, MT 59404-3465	RESTAURANT AND REAL PROPERTY MANAGEMENT	4/28/06 TO PRESENT
SHOOT THE MOON OF MONTANA, 26-3783958 LLC				1420 Market Place Dr Great Falls, MT 59404-3465	RESTAURANT OPERATIONS	2/6/09 TO 10/21/15
SHOOT THE MOON OF MONTANA 26-3782477				1420 Market Place Dr	REAL	2/6/09 TO

REALTY, LLC		Great Falls, MT 59404-3465	PROPERTY MANAGEMENT	10/21/15
SHOOT THE MOON X, LLC	26-3782578	1420 Market Place Dr Great Falls, MT 59404-3465	RESTAURANT OPERATIONS	3/27/08 TO 10/21/15
SHOOT THE MOON X REALTY, LLC	26-3549565	1420 Market Place Dr Great Falls, MT 59404-3465	REAL PROPERTY MANAGEMENT	10/14/08 TO 10/21/15
SHOOT THE MOON II OF IDAHO, LLC	20-8706303	1420 Market Place Dr Great Falls, MT 59404-3465	RESTAURANT OPERATIONS	10/14/08 TO 10/21/15
SHOOT THE MOON II, LLC	20-8402919	1420 Market Place Dr Great Falls, MT 59404-3465	RESTAURANT OPERATIONS	2/14/07 TO 10/21/15
SHOOT THE MOON II REALTY, LLC	20-0511463	1420 Market Place Dr Great Falls, MT 59404-3465	REAL PROPERTY MANAGEMENT	12/23/03 TO 10/21/15
SHOOT THE MOON III, LLC	26-4232962	1420 Market Place Dr Great Falls, MT 59404-3465	RESTAURANT OPERATIONS	2/10/09 TO 10/21/15
SHOOT THE MOON 4, LLC	27-2300462	1420 Market Place Dr Great Falls, MT 59404-3465	RESTAURANT OPERATIONS	4/9/10 TO 10/21/15
SHOOT THE MOON 5, LLC	27-2357865	1420 Market Place Dr Great Falls, MT 59404-3465	RESTAURANT OPERATIONS	4/9/10 TO 10/21/15
SHOOT THE MOON 22, LLC	27-2357925	1420 Market Place Dr Great Falls, MT 59404-3465	RESTAURANT OPERATIONS	4/9/10 TO 10/21/15
SHOOT THE MOON GRIZZLY, LLC	46-4980782	1420 Market Place Dr Great Falls, MT 59404-3465	RESTAURANT OPERATIONS	2/28/14 TO 10/21/15
SHOOT THE MOON OF BILLINGS, LLC		1420 Market Place Dr Great Falls, MT 59404-3465	RESTAURANT OPERATIONS	7/8/15 TO 10/21/15
SHOOT THE MOON OF NAMPA, LLC	47-4842482	1420 Market Place Dr Great Falls, MT 59404-3465	RESTAURANT OPERATIONS	7/21/15 TO 10/21/15

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.



The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

**BLOOMGREN RIVERA & CO, PLLC
225 2nd St S
Great Falls, MT 59405-1828**

DATES SERVICES RENDERED

YEAR END TAX PREPARER

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within the **two years** immediately preceding the commencement of this case.

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR
LANCE HATZENBELLER

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market, or other basis)
INVENTORY IS FLUID. THERE IS NEVER A SET AMOUNT. AVERAGE FOOD \$8,500.00. AVERAGE LIQUOR \$3,000.00

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS
KENNETH HATZENBELLER
4231 Flood Rd
Great Falls, MT 59404-5402

JOHN W. BLOEMENDAAL
300 40th Ave S
Great Falls, MT 59405-7325

GREGORY TIERNEY
75 Spring Tree Rd
Great Falls, MT 59404-6473

TITLE
MEMBER

MEMBER

MEMBER

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP
33.33%

33.33%

33.33%

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT,
RELATIONSHIP TO DEBTOR
KENNETH HATZENBELLER
4231 Flood Rd
Great Falls, MT 59404-5402
MANAGING MEMBER

DATE AND PURPOSE
OF WITHDRAWAL
BI-WEEKLY SALARY

AMOUNT OF MONEY OR DESCRIPTION
AND VALUE OF PROPERTY
\$70,000 ANNUAL SALARY

24. Tax Consolidation Group

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: October 21, 2015

Signature: /s/ LANCE J. HATZENBELLER

LANCE J. HATZENBELLER, LIQUIDATING MANAGER

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

0 continuation pages attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

**United States Bankruptcy Court
District of Montana, Butte Division**

IN RE:

SHOOT THE MOON, LLC

Debtor(s)

Case No. 2:15-bk-60979

Chapter 11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: October 21, 2015

Signature: /s/ LANCE J. HATZENBELLER

LANCE J. HATZENBELLER, LIQUIDATING MANAGER

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

SHOOT THE MOON, LLC
1420 MARKET PLACE DR
STE B
GREAT FALLS, MT 59404-3465

CORE FUND CAPITAL
512 PALO PINTO ST
WEATHERFORD, TX 76086-4128

GLOBAL MERCHANT
64 BEAVER ST
NEW YORK, NY 10004-2508

DESCHENES & ASSOCIATES LAW OFFICES EBF PARTNERS LLC
309 1ST AVE N
GREAT FALLS, MT 59401-2505

2001 NW 107TH AVE STE 300
MIAMI, FL 33172-2507

GREENBOX CAPITAL
111 NW 183RD ST STE 316
MIAMI GARDENS, FL 33169-4599

ADVANCE RESTAURANT FINANCE
3 WATERS PARK DR STE 231
SAN MATEO, CA 94403-1169

EMPOWER LENDING POWERUP
111 GREAT NECK RD STE 216
GREAT NECK, NY 11021-5408

INTERNAL REVENUE SERVICE
PO BOX 7346
PHILADELPHIA, PA 19101-7346

ALLIANCE FUNDING GROUP
3745 W CHAPMAN AVE STE 200
ORANGE, CA 92868-1656

FIRST INTERSTATE BANK
2601 10TH AVENUE SOUTH
GREAT FALLS, MT 59405

IOU CENTRAL
600 TOWNPARK LN NW STE 100
KENNESAW, GA 30144-3736

ARCH CAPITAL
160 PEARL ST
NEW YORK, NY 10005-1617

FORA FINANCIAL
242 W 36TH ST
NEW YORK, NY 10018-7542

JOHN GOODNOW
PO BOX 7010
GREAT FALLS, MT 59406-7010

AXIS CAPITAL
308 N LOCUST ST STE 100
GRAND ISLAND, NE 68801-5985

FRANKLIN TOWN PLAZA, LLC
MARY GUNN
833 W BROAD ST STE 300
BOISE, ID 83702-7141

LEX GROUP
369 LEXINGTON AVE
NEW YORK, NY 10017-6506

BOISE SPECTRUM - DUNLAP
PO BOX 413019
SALT LAKE CITY, UT 84141-3019

FUNDING METRICS LENDINI
884 TOWN CENTER DR
LANGHORNE, PA 19047-1748

MELDCO, INC.
LEE ORR MAGIC VALLEY MALL
1485 POLE LINE RD E OFC
TWIN FALLS, ID 83301-8319

BRINKER INTERNATIONAL
6820 LYNDON B JOHNSON FWY
DALLAS, TX 75240-6511

GATEWAY MARKETPLACE
COLLIERS INTERNATIONAL
755 W FRONT ST STE 300
BOISE, ID 83702-5802

MERCHANT FUNDING
280 N OLD WOODWARD AVE
BIRMINGHAM, MI 48009-5300

CAN CAPITAL
414 W 14TH ST
NEW YORK, NY 10014-1030

GENERAL GROWTH PROPERTIES
JIM DIX NORTHTOWN MALL
PO BOX 86
MINNEAPOLIS, MN 55486-0086

MICHAEL DUBE
55 TUMBLEWEED LN
GREAT FALLS, MT 59404-6354

CAPITAL STACK
11 BROADWAY
NEW YORK, NY 10004-1303

GIBRALTOR
400 SKOKIE BLVD # 375
NORTHBROOK, IL 60062-7928

MONTANA DEPARTMENT OF REVENUE
PO BOX 7701
HELENA, MT 59604-7701

NEW LOGIC
414 W 14TH ST
NEW YORK, NY 10014-1030

US FOODS OGDEN
832 HINKLEY DR
OGDEN, UT 84401-7078

PRAIRIE MOUNTAIN BANK
1019 7TH ST S
GREAT FALLS, MT 59405-4306

VEREIT
AMERICAN REALTY CAPITAL PROPERTIES
2325 E CAMELBACK RD
PHOENIX, AZ 85016-3422

QUICK FIX CAPITAL
884 TOWN CENTER DR
LANGHORNE, PA 19047-1748

WESTERN ALLIANCE BANK
501 E BUTLER AVE
FLAGSTAFF, AZ 86001-5952

RICHMOND CAPITAL GROUP
125 MAIDEN LN RM 501
NEW YORK, NY 10038-4722

WG FINANCING
871 CORONADO CENTER DR STE 200
HENDERSON, NV 89052-3977

ROCKY MOUNTAIN BANK
2405 HIGHWAY 93 N
KALISPELL, MT 59901

WINDSET
4168 W 12600 S FL 2
RIVERTON, UT 84096-7470

SHOOT THE MOON II REALTY, LLC
1420 MARKET PLACE DR
GREAT FALLS, MT 59404-3465

WORLD GLOBAL
141 NE 3RD AVE
MIAMI, FL 33132-2207

SHOOT THE MOON OF IDAHO REALTY, LLC YELLOWSTONE BANK
1420 MARKET PLACE DR
GREAT FALLS, MT 59404-3465

2000 OVERLAND AVE
BILLINGS, MT 59102-6453

SHOOT THE MOON OF MONTANA REALTY, ZIONS BANK
LLC
1420 MARKET PLACE DR
GREAT FALLS, MT 59404-3465

800 W MAIN ST STE 100
BOISE, ID 83702-5947

STERLING BANK
PO BOX 19246
SPOKANE, WA 99219-9246

ZIOSK
12404 PARK CENTRAL DR STE 350
DALLAS, TX 75251-1805

TERRAFORM
JASON SMITH
6770 S 900 E STE 102
MIDVALE, UT 84047-1710